

CHAIR



Ingrid Taylor, Taylor Shaw, Christchurch

Ingrid is a partner at Taylor Shaw. She has significant experience in property and business acquisitions, asset protection structures, and succession planning for private individuals and businesses. Ingrid is a member of the Trusts and Wills sub-committee of the NZLS, a member of the Institute of Directors, and currently sits as a director on a variety of Boards.

SPEAKERS



Terry Baucher, Baucher Consulting Ltd, Auckland

Terry is a member of STEP and the United Kingdom Chartered Institute of taxation. He specialises in advising on tax issues such as Inheritance Tax and Capital Gains Tax affecting clients migrating to or from the United Kingdom. He is the co-author of *Tax and Fairness* published in May 2017.



Peter Eastgate TEP, Partner, Cavell Leitch, Christchurch

Peter has specialised in the areas of wills, estate and succession law, elder law, attorneyship, asset protection and trust law (including charitable trusts) for nearly 40 years. He has presented at many law conferences for NZICA, LexisNexis, NZLS CLE and Legalwise.



Alan Gluestein, Wyndham Chambers, Auckland

Alan has specialised in family law for many years with a special interest in elder law. He has had an extensive involvement in proceedings under the Protection of Personal Rights Act since the Act came into force both as Counsel appointed by the Court to represent subject persons and also as Counsel for applicants and other parties.



Chris Kelly, Greg Kelly Law, Wellington

Chris is co-author of *Garrow & Kelly Law of Trusts and Trustees* (6th and 7th editions) and *Dobbie's Probate and Administration* (5th and 6th editions). He has presented many papers at NZLS CLE conferences. Chris has chaired the Elder Law Conferences and is a member of STEP.

SPEAKERS



Ken Lord, Parry Field Lawyers, Christchurch

Ken joined Parry Field Lawyers in 1980 and became a partner that same year. Ken's focus is on property and personal law including trusts and asset planning with strong interests in issues relating to the charitable sector, assisting the elderly and charitable trusts. He is also a Notary Public and one of the authors of LexisNexis *Law of Trusts*, and *The Law and Practice of Charities in New Zealand*.



Fleur McDonald, Senior Associate, Pier Law, Christchurch

Fleur leads the Elder Law team at Pier Law Limited. She deals with all areas of property, asset protection, estate planning, retirement villages, residential care, EPAs and wills with a particular specialty in helping seniors and their families find peace of mind legal solutions.



Helen McQueen, Law Commission, Wellington

Helen was a partner at Chapman Tripp before joining the Law Commission in 2016. She is the Lead Commissioner on the three year review of the Property (Relationships) Act 1976.



Professor Nicola Peart, University of Otago, Dunedin

Nicola's research has focused on family property law, including trusts and succession law. She has published several articles on trust law, and is the author of *Trusts in Nicola Peart (ed) Brookers Family Property Law* (Thomson Reuters, 2011) and *Equity in Family Law* in Andrew Butler (ed), *Equity and Trusts in New Zealand* (Thomson Brookers, 2009).



Andrew Steele, Partner, Martelli McKegg, Auckland

Andrew has 25 years' experience in civil and commercial litigation. Previously a partner at Chamberlains, he became a partner with Martelli McKegg in 2006. Andrew is a NZLS Costs Assessor. He was admitted to the High Court of New Zealand as a barrister and solicitor in 1988 and as a solicitor in England and Wales in 1992.

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